

Submitted by: Chairman of the Assembly
at the request of the
School Board
Prepared by: Anchorage School District
For Reading: March 05, 2019

ANCHORAGE, ALASKA
AO NO. 2019-28

AN ORDINANCE DETERMINING AND APPROVING THE TOTAL AMOUNT
OF THE ANNUAL OPERATING BUDGET OF THE ANCHORAGE SCHOOL
DISTRICT FOR ITS FISCAL YEAR 2019-2020 AND DETERMINING AND
APPROPRIATING THE PORTION OF THE ASSEMBLY APPROVED BUDGET
AMOUNT TO BE MADE AVAILABLE FROM LOCAL SOURCES

THE ANCHORAGE ASSEMBLY ORDAINS:

Section 1. That the FY 2019-2020 Proposed Anchorage School District
Financial Plan in the amount of \$885,858,600 has been approved by the Anchorage
Assembly and that, the amount of \$248,867,319 is to be contributed from local
property taxes or other local sources and is hereby appropriated for school purposes
to fund the School District for its 2019-2020 fiscal year.

Section 2. That this ordinance is effective upon passage and approval.

PASSED AND APPROVED by the Anchorage Assembly, this _____ day of
_____ 2019.

Chair of the Assembly

ATTEST

Municipal Clerk

MUNICIPALITY OF ANCHORAGE

ASSEMBLY MEMORANDUM

AM 126-2019

Meeting Date: March 05, 2019

FROM: ANCHORAGE SCHOOL DISTRICT

SUBJECT: AO 2019-28 ANCHORAGE SCHOOL DISTRICT
FY 2019-2020 FINANCIAL PLAN

PROPOSED FINANCIAL PLAN

The Anchorage School Board has approved the Proposed Financial Plan and Budget for FY 2019-20 in the amount of \$885,858,600. The total proposed Anchorage School District budget by individual funds is projected as follows:

Municipal Upper Limit Summary

Governmental Funds Summary (in millions \$)	Actual [1] FY 2015-16	Actual [1] FY 2016-17	Actual [1] FY 2017-18	Adopted Budget FY 2018-19	Proposed Budget FY 2019-20	FY19 Adopted vs. FY20 Proposed	
						\$	%
General Fund	\$ 555.161	\$ 565.947	\$ 579.539	\$ 565.000	\$ 572.500	\$ 7.500	1.3%
Project Carryover [2]	-	-	-	17.000	20.000	3.000	17.6%
Transportation Fund	31.487	23.524	23.799	25.132	25.029	(0.103)	-0.4%
Grants Fund	41.928	44.852	47.895	61.266	148.078	86.812	141.7%
Debt Service Fund	84.743	82.954	81.403	80.653	77.876	(2.777)	-3.4%
Capital Projects Fund [3]	-	-	-	4.228	10.000	5.772	136.5%
Student Nutrition Fund	21.745	23.377	23.678	24.598	24.476	(0.122)	-0.5%
Student Activities Fund	7.904	7.748	7.254	7.900	7.900	-	0.0%
ASD Managed Total	742.968	748.402	763.568	785.777	885.859	100.082	12.7%
SOA PERS/TRS On-behalf	49.771	44.188	38.586	46.000	55.000	9.000	19.6%
Total All Funds	\$ 792.739	\$ 792.590	\$ 802.154	\$ 831.777	\$ 940.859	\$109.082	13.1%

[1] GAAP basis expenditures with on-behalf pension payments removed from individual funds

[2] Change in accounting practice for transparency and efficiency only - not additional funding

[3] Capital Projects includes capital legislative grants only; voter approved bond projects that are repaid through debt service have been excluded

It is requested that the Anchorage Assembly approve local property taxes in the amount of \$248,867,319, an increase of \$3,291,873 from the prior year, or about 1.3 percent, and the upper limit spending authorization of \$885,858,600 for FY 2019-20, an increase of \$100,081,822 from the prior year.

The associated mill rate is expected to increase to 7.15 for calendar year 2019, an increase of about 3.5 percent.

Additional information regarding changes in revenue and expenditures specific to each fund can be found in the budget document as well as programmatic and staffing changes specific to academic programs and support services.

PROPERTY TAXES

	Approved Budget FY 2018-2019	Proposed Budget FY 2019-2020	Increase/ (Decrease)	Percent Change
Total (FY)	245,575,446	248,867,319	3,291,873	1.34%
Estimated Assessed Valuation (CY)	35,752,230,952	34,559,295,046	(1,192,935,906)	-3.34%
Estimated Mill Rate (CY)	6.91	7.15	0.24	3.47%

	Actual FY 2018-2019 Sept. 30, 2018	Projected FY 2019-2020 Sept. 30, 2019	Increase/ (Decrease)	Percent Change
Student Enrollment	46,794	46,366	(428)	-0.91%

The FY 2019-20 Proposed Financial Plan and Budget continues the Anchorage School Board's commitment to improving the education of all students.

The Anchorage School District requests the full support of the Anchorage Assembly for this budget and in the ongoing efforts to continue a community dialogue that focuses on building on the momentum ASD has started to achieve.

Respectfully submitted,



Dr. Deena Bishop
Superintendent

DB/JA/AR

Attachments include:

February 19, 2019 Preliminary Budget Memo

Comb Bound / PDF Proposed FY 2019-20 Budget under separate cover

ANCHORAGE SCHOOL DISTRICT
ANCHORAGE, ALASKA

ASD MEMORANDUM #114 (2018-2019)

February 4, 2019

TO: SCHOOL BOARD

FROM: DR. DEENA BISHOP, SUPERINTENDENT

SUBJECT: FY 2019-20 PRELIMINARY FINANCIAL PLAN AND BUDGET, AS
AMENDED

ASD Core Value: *The district will be open, transparent and accountable to the public.*

RECOMMENDATION:

It is the Administration's recommendation that the School Board approve the fiscal year 2019-2020 Preliminary Budget and authorize an upper limit spending authority of \$885,858,600, inclusive of the following amendments.

AMENDMENT:

I move to amend line 490 (Other Expenses) in the FY1920 Preliminary Budget by deleting an increase of \$3,000 in funding for 2020 for School Board operations.

AMENDMENT:

I move to amend the FY1920 Preliminary Budget by adding a Legislative Budget Request increment of \$68 million to reduce class size across the district to 15 in K-3 and 25 in grades 4-12 based on the recommendations that arise from the Evidence Based Model (a zero-based budget development approach linking research based resource requirements to student performance) and contemporary research in class size matters on the long term success of students across their school years and beyond to success in life.

AMENDMENT:

I move to amend the FY1920 Preliminary Budget by adding a Legislative Budget Request increment of \$13 million to provide for half day pre-K for Anchorage students based on recommendations that arise from the Evidence Based Model (a zero-based budget development approach linking research based resource requirements to student performance) and contemporary research in on the long

term benefits of pre-K for students across their school years and beyond to success in life.

AMENDMENT:

I move to add \$200,000 to support the middle school model, to be taken from General Fund Balance

PERTINENT FACTS:

Consistent with the upper limit budget set in the Board's pro forma financial planning guidance, updated revenue projections, and Board amendments, the total Anchorage School District managed funds for FY 2019-20 is \$885.859 million, or about 12.7 percent above the prior year. Including the State of Alaska on-behalf payments, the total for all funds is \$940.859 million or about 13.1 percent higher than FY 2018-19. The following table shows the upper limit authority requested for each fund:

Municipal Upper Limit Summary

Governmental Funds Summary (in millions \$)	Actual [1] FY 2015-16	Actual [1] FY 2016-17	Actual [1] FY 2017-18	Adopted Budget FY 2018-19	Proposed Budget FY 2019-20	FY19 Adopted vs. FY20 Proposed	
						\$	%
General Fund	\$ 555.161	\$ 565.947	\$ 579.539	\$ 565.000	\$ 572.500	\$ 7.500	1.3%
Project Carryover [2]	-	-	-	17.000	20.000	3.000	17.6%
Transportation Fund	31.487	23.524	23.799	25.132	25.029	(0.103)	-0.4%
Grants Fund	41.928	44.852	47.895	61.266	148.078	86.812	141.7%
Debt Service Fund	84.743	82.954	81.403	80.653	77.876	(2.777)	-3.4%
Capital Projects Fund [3]	-	-	-	4.228	10.000	5.772	136.5%
Student Nutrition Fund	21.745	23.377	23.678	24.598	24.476	(0.122)	-0.5%
Student Activities Fund	7.904	7.748	7.254	7.900	7.900	-	0.0%
ASD Managed Total	742.968	748.402	763.568	785.777	885.859	100.082	12.7%
SOA PERS/TRS On-behalf	49.771	44.188	38.586	46.000	55.000	9.000	19.6%
Total All Funds	\$ 792.739	\$ 792.590	\$ 802.154	\$ 831.777	\$ 940.859	\$109.082	13.1%

[1] GAAP basis expenditures with on-behalf pension payments removed from individual funds

[2] Change in accounting practice for transparency and efficiency only - not additional funding

[3] Capital Projects includes capital legislative grants only; voter approved bond projects that are repaid through debt service have been excluded

Additional information regarding changes in revenue and expenditures specific to each fund can be found in the budget document as well as programmatic and staffing changes specific to academic programs and support services.

Once the FY 2019-20 Preliminary Budget is approved, it will become the Proposed Budget and be submitted to the Assembly no later than the first Monday in March.

After Assembly approval and the Legislative session has wrapped up, the District will produce the Adopted Budget, incorporating any changes made by those entities and approved by the School Board.

DB/MS/JA/MG/TR/TH/MF/AR

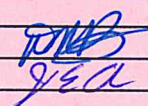
Prepared by: Andy Ratliff, Senior Director, OMB

Approved by: Jim Anderson, Chief Financial Officer
Dr. Mark Stock, Deputy Superintendent
Mike Graham, Chief Academic Officer
Tom Roth, Chief Operating Officer
Todd Hess, Chief Human Resource Officer
Mike Fleckenstein, Chief Information Officer

Attachment – FY 2019-20 Preliminary Budget

Municipality of Anchorage
MUNICIPAL CLERK'S OFFICE
Agenda Document Control Sheet

(SEE REVERSE SIDE FOR FURTHER INFORMATION)

1	SUBJECT OF AGENDA DOCUMENT	DATE PREPARED	
	AN ORDINANCE DETERMINING AND APPROVING THE		
	TOTAL AMOUNT OF THE ANNUAL OPERATING BUDGET		
	OF THE ANCHORAGE SCHOOL DISTRICT FOR ITS		
	FISCAL YEAR 2019-2020 AND DETERMINING AND		
	APPROPRIATING THE PORTION OF THE ASSEMBLY	Indicate Documents Attached ☒ AO ☐ AR ☒ M ☐ AIM	
	APPROVED BUDGET AMOUNT TO BE MADE AVAILABLE		
	FROM LOCAL SOURCES		
2	DEPARTMENT NAME	DIRECTOR'S NAME	
	BUSINESS MANAGEMENT	Jim Anderson, Chief Financial Officer	
3	THE PERSON THE DOCUMENT WAS ACTUALLY PREPARED BY	HIS/HER PHONE NUMBER	
	Jim Anderson, Chief Financial Officer	907-742-4369	
4	COORDINATED WITH AND REVIEWED BY	INITIALS	DATE
	Mayor		
	Heritage Land Bank		
	Merrill Field Airport		
	Municipal Light & Power		
	Port of Anchorage		
	Solid Waste Services		
	Water & Wastewater Utility		
	Municipal Manager		
	Cultural & Recreational Services		
	Employee Relations		
	Finance, Chief Fiscal Officer		
	Fire		
	Health & Human Services		
	Office of Management and Budget		
	Management Information Services		
	Police		
	Planning, Development & Public Works		
	Development Services		
	Facility Management		
	Planning		
	Project Management & Engineering		
	Street Maintenance		
	Traffic		
	Public Transportation Department		
	Purchasing		
	Municipal Attorney		
	Municipal Clerk		
	Other: Anchorage School District		
	Dr. Deena Bishop, Superintendent		
	Jim Anderson, Chief Financial Officer		27 Feb 2019
5	Special Instructions/Comments		
6	ASSEMBLY HEARING DATE REQUESTED		7
	March 5, 2019		
		PUBLIC HEARING DATE REQUESTED	
		March 19, 2019	

2019 FEB 28 AM 11:53
 MUNICIPAL CLERK'S OFFICE